

March 03, 2025

Listing Compliance & Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Stock Code: 974728

Dear Sir/Madam,

Sub: Intimation of Record Date pursuant to Regulation 60 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 60 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate the record date for the purpose of payment of interest and principal on the Non-Convertible Debentures (NCDs) as detailed below:

ISIN	Purpose	Record Date	Payment Due Date
INE419U08017	Interest & Principal Payment	12-03-2025	27-03-2025

Details of number of Debentures to be redeemed: **4500**

Further, in compliance with Regulation 15 (6) of the SEBI NCS Regulations, a notice to exercise call option is being sent to the Debenture Trustee and the holders of the NCDs. A copy of such notice, in compliance with Regulation 15(7) of the NCS Regulations, is enclosed herewith as **Annexure I**.

This is for your information and records.

Thanking you,
Yours faithfully,
For **Happiest Minds Technologies Limited**

Praveen Kumar Darshankar
Company Secretary & Compliance Officer
Membership No. F6706



Annexure I

Call Option Notice

March 03, 2025

To:

Vistra ITCL (India) Limited
202, 'A' Wing, The Qube, Hasan Pada Rd,
Mittal Industrial Estate, Marol,
Andheri (E), Mumbai - 400059

To:

Citibank N.A.
No. 5, M.G. Road,
Bengaluru - 560001

Subject: Call Option Notice under the Debenture Trust Deed dated March 25, 2023 (ISIN: INE419U08017)

Ref: Reset Rate Unsecured Rated Listed Redeemable Non-Convertible Debentures aggregating to ₹45 Crores bearing ISIN INE419U08017

Dear Sir/Madam,

We refer to the Call Option under clause 4.11 of the Debenture Trust Deed dated March 25, 2023 (the "**Call Option**") entered into between Happiest Minds Technologies Limited and Vistra ITCL (India) Limited (the "**Debenture Trust Deed**") and other Transaction Documents.

Capitalized terms used in this Notice but not defined herein shall have the meanings ascribed to such terms in the Debenture Trust Deed.

We hereby exercise our option to redeem the Debentures bearing ISIN INE419U08017 as per the Debenture Trust Deed on March 27, 2025, as per clause 4.11 of the Debenture Trust Deed.

Thank you for your attention to this matter.

Yours faithfully,

For **Happiest Minds Technologies Limited**
Praveen Kumar
Darshankar
Praveen Kumar Darshankar
Company Secretary & Compliance Officer
Membership No. F6706

Digitally signed by Praveen
Kumar Darshankar
Date: 2025.03.03 16:33:05 +05'30'

