

March 27, 2025

Listing Compliance & Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001
Stock Code: 974728

Dear Sir/Madam,

Sub: Certificate under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 57 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made timely payment of principal and interest in respect of below mentioned Non-Convertible Debenture issued by the Company, through Private Placement.

a. Whether Interest payment/redemption payment made (Yes/No): Yes

b. Details of Interest payments:

Sl.No.	Particulars	Details
1.	ISINs	INE419U08017
2.	Issue size (in Rs.)	45,00,00,000
3.	Interest Amount to be paid on due date (in Rs.)	98,73,843.48
4.	Frequency – quarterly/monthly	Quarterly
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	12-03-2025
8.	Due date for interest payment	27-03-2025
9.	Actual date for interest payment	27-03-2025
10.	Amount of interest paid (in Rs.)	98,73,843.48
11.	Date of last interest payment	27-12-2024
12.	Reason for non-payment/ delay in payment	NA

c. Details of Redemption:

Sl.No.	Particulars	Details
1.	ISINs	INE419U08017
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then: a. By face value redemption b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	27-03-2025
8.	Quantity redeemed (no. of NCDs)	4500
9.	Due date for redemption/ maturity	27-03-2026
10.	Actual date for redemption (DD/MM/YYYY)	27-03-2025
11.	Amount redeemed	45,00,00,000
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	27-12-2024
14.	Reason for non-payment/ delay in payment	NA

This is for your information and records.

Thanking you,
Yours faithfully,

For **Happiest Minds Technologies Limited**



Praveen Kumar Darshankar
Company Secretary & Compliance Officer
Membership No. F6706